

Rates Per Form

Enter the rates for the forms listed below.

To use these rates for **all** returns, check the Per Form Charge box on the Global Billing Options. For a specific return, check the Per Form Charge box on Client-Specific Billing Options for that return.

Form	Rate
Form 1040 Worksheet	
Form 1040 Individual Income Tax	79.00
Form 1040 Schedule 1	19.00
Form 1040 Schedule 2	19.00
Form 1040 Schedule 3	19.00
Federal Information Worksheet	0.00
Identity Verification Worksheet	0.00
Form W-2 Worksheet	1.00
Form W-2G Worksheet	2.00
Form 1099-K Pmt Card Transact Wks	5.00
Form 1099-MISC Worksheet	1.00
Form 1099-NEC Worksheet	1.00
Form 1099-G Worksheet	1.00
Form 1099-Q Worksheet	1.00
Form 1099-R Worksheet	1.00
IRA/ESA/QTP Distribution Info Wks	5.00
Form 1099-MSA Worksheet	1.00
Economic Impact Payments Worksheet	1.00
See FORMLIST	

Additional information from your Form 1040: Individual

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Continuation Statement

Wages, Salaries & Tips Worksheet	0.00
Earned Income Worksheet	1.00
State Tax Refund Worksheet	0.00
IRA Contributions Worksheet	1.00
IRA Deduction Worksheet	1.00
ROTH IRA Contribution Limit Wks	1.00
Social Security IRA Worksheet	1.00
Taxable IRA Distribution Worksheet	1.00
Keogh/SEP/SIMPLE Contributions Wks	1.00
Social Security Benefit Worksheet	1.00
Lump-Sum Social Security Worksheet	1.00
Earlier Year Lump-Sum Soc Sec Wks	1.00
Other Income Statement	1.00
Net Operating Loss Worksheet	5.00
Net Operating Loss Classification	5.00
Self-Employed Health Insurance Wks	1.00
Student Loan Deduction Interest Wks	1.00
Educator Expenses Worksheet	1.00
Education Tuition and Fees Wks	1.00
Tax Payments Worksheet	1.00
Standard Ded. Wks for Dependents	1.00
Dependency Support Worksheet	1.00
Qual Dividends/Cap Gain Tax Wks	1.00
Child Tax Credit Worksheet	1.00
Electronic Filing Information Wks	0.00
IRS E-file Authentication Stmt	0.00
Form 8878 E-file Extension Applic	0.00
Form 8879 E-file Signature Auth	0.00
TPG Bank Product Information Wks	
Refund Advantage Information Wks	
QuickCollect Information Wks	
Schedule A Itemized Deductions	30.00
Std Deduct with Qual Disaster Loss	50.00
Medical Expenses Worksheet	1.00
State and Local Tax Deduction Wks	1.00
Computation of Exclusion-State Tax	1.00
Form 1098 Mortgage Interest Stmt	1.00
Deductible Home Mrtg Int Wks	1.00
Noncash Contributions Statement	1.00
Contributions of Motor Vehicles	20.00
Charitable Ded Limits Wks-Current	1.00
Charitable Ded Limits Wks-Carryover	1.00
Charitable Contributions Summary	0.00
Misc Itemized Deductions Stmt	1.00
Schedule B Interest & Ordinary Divd	15.00
Interest Income Worksheet	1.00
Dividend Income Worksheet	1.00
Interest & Dividend Summary	0.00
Seller-Financed Mortgage Int Stmt	20.00
Form 8938 Stmtnt Foreign Fincl Assets	50.00
8938 Continuation Statement	25.00
Schedule C Business Profit & Loss	100.00

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Continuation Statement

Schedule C Two-Year Comparison	0.00
Schedule D Capital Gains & Losses	50.00
Schedule D Tax Summary	0.00
Schedule D Wks - Line 19	1.00
Schedule D Wks - Line 18	1.00
Schedule D Tax Worksheet	1.00
Capital Loss Carryover Worksheet	1.00
Capital Loss Carryover to 2021	1.00
Summary of Compensation-Employer St	1.00
Exercise of Stock Options Worksheet	25.00
Schedule D Tax Refigured for AMT	10.00
Form 1099-B Wks	5.00
Capital Gain (Loss) Adjustment Wks	1.00
Employer Stock Transaction Wks	1.00
Form 8949 Sales/Disp of Cap Assets	25.00
Home Sale Worksheet	50.00
Adjusted Basis of Home Sold Wks	10.00
Schedule E Supplemental Income	75.00
Schedule E Worksheet	1.00
Schedule E Two-Year Comparison	0.00
Rental Real Estate Enterprise Stmt	1.00
Schedule E, p2	1.00
Schedule EIC Earned Income Credit	1.00
Earned Income Credit Worksheet	1.00
Schedule F Farming Profit or Loss	
Sch H Household Employment Taxes	50.00
Schedule J Farm Income Averaging	
Sch J - Tax Optimization Wks	
Sch J - 2019 Sch D Tax	
Sch J - 2018 Sch D Tax	
Sch J - 2017 Sch D Tax	
Sch J Base Year Information Wks	
Schedule J Tax Wks	
Schedule K-1 Partnership	100.00
Schedule K-1 Partnership Addl 1	5.00
Schedule K-1 Partnership Addl 2	5.00
Publicly Traded Partnership Wks	5.00
K-1P At-Risk Limitation Worksheet	5.00
K-1P At-Risk Limitation Wks AMT	5.00
Partnership Supplemental Expenses	5.00
Sec 59(e)(2) Expenditures Wks	5.00
Schedule K-1 - S Corporations	200.00
Schedule K-1 S Corp Addl Info 1	10.00
Schedule K-1 S Corp Addl Info 2	10.00
K-1S At-Risk Limitation Worksheet	10.00
K-1S At-Risk Limitation Wks AMT	10.00
Sec 59(e)(2) Expenditures Wks	10.00
Schedule K-1 - Estates and Trust	100.00
Schedule K-1-Estates and Trust-2019	100.00
Sch LEP Req for Language Preference	
Schedule R Elderly, Disabled Credit	1.00
Physicians Statement	1.00
Schedule SE Self-Employment Tax	5.00
Schedule SE Adjustments Worksheet	1.00

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Continuation Statement

Form 1040-ES Estimated Tax #1	0.00
Form 1040-ES Estimated Tax #2	0.00
Form 1040-ES Estimated Tax #3	0.00
Form 1040-ES Estimated Tax #4	0.00
Form 1040-ES Estimated Tax Wkst	1.00
Form 1040-V Payment Voucher	0.00
Form 1040X Amended Individual Income	100.00
Form 1040X Addl Dependents Stmt	5.00
Form 1045 Appl. for Tentative Refund	100.00
Form 1045 Schedule A NOL	200.00
Form 1045 Schedule B NOL Carryover	100.00
Form 1095-A Health Ins Market Stmt	5.00
Form 1099-A Acq/Abandon Secured Prop	100.00
Form 1099-C Cancellation of Debt	100.00
Canceled Debt Worksheet	5.00
Statement of Insolvency	5.00
Canceled Debt Summary	5.00
Form 1116 Foreign Tax Credit	75.00
Foreign Tax Credit Comp Wks	0.00
Foreign Tax Credit Suppl. Stmt	0.00
Form 1116 AMT Foreign Tax Credit	150.00
Foreign Tax Credit AMT Wks	1.00
Foreign Tax Credit Carryover Wks	1.00
Form 1310 Claim Refund of Deceased	25.00
Form 2106 Unreimbursed Employee Exps	35.00
Form 2106 Adjustments Worksheet	1.00
Employee Home Office Worksheet	5.00
Form 2120 Multiple Support Declar.	20.00
Form 2210 Underpayment of Est. Tax	0.00
Form 2210 Underpayment Penalty Stmt	0.00
Form 2210 Annualized Income	250.00
Form 2210-F Underpayment Farmer/Fish Late Penalties & Interest Wks	0.00
Form 2439 Notice to Shareholders	
Form 2441 Child & Dependent Care Exp	20.00
Form 2555 Foreign Earned Income	100.00
Form 2555 Foreign Earned Inc Alloc	5.00
Form 2555 Foreign Earned Ded Alloc	7.00
Form 2848 Power of Attorney	50.00
Form 3115 Appl for Change Acctg Meth	100.00
Form 3468 Investment Credit	100.00
Form 3800 Business Credit	100.00
Form 3800, Part 3	20.00
General Business Credit Worksheet	20.00
Form 3903 Moving Expenses	50.00
Form 4136 Fed Tax Paid on Fuels Cr	50.00
Form 4137 Taxes on Unreported Tips	30.00
Form 4255 Recapture of Investment Cr	200.00
Form 4506 Request for Copy of Return	50.00
Form 4506-T Request for Transcript	50.00
Form 4562 Depreciation and Amortiz Car & Truck / Vehicle Expenses Wks	1.00
Depreciation Asset Entry Worksheet	1.00
Depreciation Reports-By Form	1.00

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Depreciation AMT Reports-By Form	1.00
Depreciation Reports-All Assets	1.00
Depreciation AMT Reports-All Assets	1.00
Next Year Depreciation Reports	1.00
Next Year AMT Depreciation Reports	1.00
Sec 179 Limitation Worksheet	1.00
Sec 179 Expense Report	1.00
Form 4684 Casualties and Theft	150.00
Form 4684 p2 Casualties and Theft	25.00
Form 4684 p3 Casualties and Theft	25.00
Form 4684 p4 Casualties and Theft	25.00
Form 4684 Casualty Worksheet	25.00
Form 4797 Sales of Business Property	100.00
Form 4797, p2	25.00
Additional Form 4797	50.00
Disposition Worksheet	50.00
Form 4835 Farm Rental Income & Exps	
Form 4852 Substitute for W-2, 1099R	50.00
Form 4868 Application for Extension	0.00
Form 4868 EF Information Worksheet	0.00
Form 4952 Investment Int Exp Deduct	75.00
Form 4952 Worksheet	25.00
Form 4952 AMT Worksheet	50.00
Form 4970 Tax -Accum Distr of Trusts	100.00
Form 4972 Lump-Sum Distribution Tax	50.00
Form 4972 Worksheet	1.00
Form 5329 Add'l Tax - Qualified Plan	120.00
Form 5405 First-Time Homebuyer Cr	50.00
Form 5405, Copy 2	25.00
Form 5471 Info Ret of Foreign Corp	
Schedule E, Form 5471	
Schedule H, Form 5471	
Schedule I-1, Form 5471	
Schedule J, Form 5471	
Schedule M, Form 5471	
Schedule O, Form 5471	
Schedule P, Form 5471	
Form 5695 Residential Energy Credit	100.00
Joint Occupant Max Residential Cr	50.00
Form 5884 Work Opportunity Credit	250.00
Form 6198 At-Risk Limitations	90.00
Form 6198 Worksheet	1.00
Form 6251 Alternative Minimum Tax	150.00
Alternative Minimum Tax Worksheet	5.00
Foreign Earned Income Tax Wks	5.00
Form 6252 Installment Sale Income	150.00
Form 6478 Biofuel Producer Credit	100.00
Form 6765 Increasing Research Act Cr	100.00
Form 6781 Sec 1256 Gains and Losses	100.00
Form 7202 Cr Sick Leave & Fam Leave	100.00
Form 8283 Noncash Charitable Contrib	50.00
Form 8332 Release of Exemption Claim	50.00
Form 8379 Injured Spouse Allocation	100.00
Form 8396 Mortgage Interest Credit	12.00

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Form 8453 Declaration for e-file	0.00
Form 8582 Passive Activ Loss Limit	25.00
Modified Adjusted Gross Income Wks	5.00
Form 8582 Worksheets 1-5	100.00
Form 8582 pg 2 Wkst 4 for CRD	50.00
Form 8582 Worksheets 6-7	100.00
Form 8582 AMT Passive Loss Limit	100.00
Form 8582 AMT Worksheets 1-5	100.00
Form 8582 AMT pg 2 Wkst 4 for CRD	100.00
Form 8582 AMT Worksheets 6-7	100.00
Form 8582-CR Passive Activ Cr Limit	100.00
Form 8582-CR Entry Worksheets	1.00
Form 8582-CR Worksheets A	1.00
Form 8582-CR Worksheets 1-6	1.00
Form 8582-CR Worksheets 7-9	1.00
Form 8586 Low-Income Housing Credit	5.00
Form 8594 Asset Acquisition Stmt	5.00
Form 8606 Nondeductible IRAs	30.00
Form 8615 Children Investment Income	50.00
Form 8615 Worksheet	1.00
Form 8615 Schedule D Worksheet	5.00
Form 8615 QQDCG Worksheet	100.00
Form 8615 Line 7 Worksheet	20.00
Form 8615 Line 7 Sch D Worksheet	20.00
Form 8615 Line 7 QDCG Worksheet	100.00
Form 8615 Parent's Inv & Cap Gain Wk	25.00
Form 8621 Shr of Passive Frgn Inv Co	100.00
Form 8801 Prior Year Minimum Tax Cr	250.00
Schedule 8812 Child Tax Credit	1.00
Form 8814 Election Report Child Int	30.00
Form 8815 Series EE & I US Savings	200.00
Form 8821 Tax Info Authorization	50.00
Form 8822 Change of Address	5.00
Form 8824 Like-Kind Exchanges	250.00
Form 8829 Business Use of Home Exps	200.00
Form 8829 Worksheet	5.00
Form 8834 Qual Elec Vehicle Credit	50.00
Form 8839 Qualified Adoption Exps	50.00
Form 8845 Indian Employment Credit	100.00
Form 8846 Employer Tax-Empl Tips Cr	100.00
Form 8850 Pre-Screening Notice	100.00
Form 8853 Archer MSAs, Long-Term Care	130.00
MSA Contribution Limitation	5.00
Form 8853 Long-Term Care Ins Contr.	5.00
Form 8853 Taxpayer Statement	1.00
Form 8853 Spouse Statement	1.00
Form 8853 Joint Statement	1.00
Form 8854 Init & Annual Expat Stmt	100.00
Form 8857 Innocent Spouse Relief	250.00
Form 8859 Carryfwd DC Homebuyer Cr	5.00
Form 8862 Claim Ref Cr Aft Disallow	30.00
Form 8863 Education Credits	20.00
Form 8867 Pd Prep Due Diligence Cklt	5.00
Pd Preparer's Due Diligence Wks-EIC	5.00

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Pd Preparer's Due Diligence Wks-CTC	5.00
Pd Preparer's Due Diligence Wks-AOC	5.00
Pd Preparer's Due Diligence Wks-HOH	5.00
Form 8880 Qualified Retire Saving Cr	100.00
Form 8881 Pension Plan Startup Costs	100.00
Form 8885 Health Coverage Tax Credit	5.00
Form 8888 Direct Deposit of Refund	0.00
Form 8889 Health Savings Accounts	10.00
Form 8903 Domestic Production Activ	100.00
Form 8908 Energy Efficient Home Cr	100.00
Form 8910 Alternative Motor Vehicle	100.00
Alternative Motor Vehicle Credit	50.00
Form 8911 Alternative Fuel Vehicle	100.00
Form 8915B 2017 Disaster Retire Plan	100.00
Form 8915C 2018 Disaster Retire Plan	100.00
Form 8915D 2019 Disaster Retire Plan	100.00
Form 8919 Uncollected and Medicare	100.00
Form 8936 Qual Plug-in Elec Veh Cr	100.00
Form 8936 Worksheet	50.00
Form 8941 Small Emp Hlth Ins Prem Cr	100.00
Form 8941 Worksheet	50.00
Form 8948 Expl for Not Filing Electr	100.00
Form 8958 Alloc Tx Amt's betwn Indiv	100.00
Form 8959 Additional Medicare Tax	25.00
Form 8960 Net Investment Income Tax	50.00
Form 8960 Worksheet	10.00
Form 8960 Line 7 Worksheet	10.00
Form 8962 Health Ins Premium Tax Cr	100.00
Form 8994 Emp Cr for Fam & Med Leave	100.00
Form 8995 Qual Bus Inc Ded Simpl Cmp	25.00
Form 8995-A Qual Bus Inc Deduction	100.00
Schedule A , Form 8995-A	25.00
Schedule B , Form 8995-A	25.00
Schedule C , Form 8995-A	25.00
Schedule D , Form 8995-A	25.00
Qual Business Income Component Wks	5.00
Qual Bus Inc Deduction Summary	5.00
Form 8997 Stmt of QOF Investments	100.00
Form 9465 Installment Agreement Req	5.00
Form 982 Reduction of Tax Attributes	100.00
Form 14039 Identity Theft Affidavit	50.00
Form W-2/W-2G Summary	0.00
Form 1099-MISC Summary	0.00
Form 1099-Q Summary	0.00
Form 1099-R Summary	0.00
Tax-Exempt Report	5.00
Disposition Report	5.00
Form SS-4 Application for EIN	25.00
Form W-7 Application for Indiv TIN	25.00
Federal Carryover Worksheet	5.00
Roth IRA Carryover Worksheet	5.00
Additional Information	20.00
IRC 59(e) Amortize Preference Items	5.00
IRC 83(b) Include Gross Income	5.00

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IRC 165(i) Carry Back Casualty	5.00
IRC 168(b)(2) Use 150% Decline Bal	5.00
IRC 168(b)(3) Use Straight Line Depr	5.00
IRC 168(g)(7) Use Alternative Depr	5.00
IRC 168(k)(5) Spec Depr for Plants	5.00
IRC 168(k)(7) & 168(i)(3)(D) Sp Depr	5.00
IRC 172(b)(3) Forego NOL Carrybacks	5.00
IRC 179(e) Qualified Real Property	5.00
IRC 195(b)(1)(d) Amortize Start-up	5.00
IRC 307(b)(2) Apport Basis Stock Rts	5.00
IRC 451(f) Defer Crop Ins for Sch F	5.00
IRC 451(f) Defer Crop Ins for 4835	5.00
IRC 451(g) Defer Livestock Sale	5.00
IRC 469(c)(7)(A) Single RE Activ	5.00
IRC 1033(a)(2) Defer Gain Invol Conv	5.00
IRC 1.266-1 Capitalize Carrying Chgs	5.00
IRC 1.1012-1 Value Regul Invest Co	5.00
IRC 1.263(a)-1(f)De Minimis Safe Har	5.00
IRC 1.263(a)-3(h)Safe Harbor Sm Taxp	5.00
IRC 1.263(a)-3(n)Cap. Repair/Mainten	5.00
Miscellaneous Statement	1.00
What-If Worksheet	25.00
Planner Summary	50.00
Plan-Information & Wages	1.00
Plan-Investment Income	1.00
Plan-Business Income	1.00
Plan-Rental & Other Income	1.00
Plan-Passive Activity Wks	1.00
Plan-Adjustments to Income	1.00
Plan-Itemized Deductions	1.00
Plan-Taxes & Payments	1.00
Plan-Credits	1.00
Plan-Alternative Minimum Tax	1.00
Form W-4 Employee Withholding Allow	5.00
Form W-4 Worksheet	5.00
Form W-4 W/H Cert for Pens/Ann Pmts	5.00
Tax Summary Report	0.00
Two Year Comparison Worksheet	0.00
Tax History Report	0.00
Compare to U.S. Averages	0.00
MFJ vs MFS Worksheet	5.00
Part-Year Resident State Alloc Wks	10.00
Nonresident State Allocation Wkst	20.00
Schedule Q, Form 5471	20.00
Schedule R, Form 5471	20.00
Hourly Rate	250.00
Non-Resident State	100.00
Paper Return	100.00
Part-Year Return	100.00